



**LUANDA - ANGOLA** 

## **OFFICIAL POST SHOW REPORT**

16-19 M A Y 2022



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## OFFICIAL POST SHOW REPORT

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# STATEMENT FROM THE ORGANISING COMMITTEE

On behalf of the organisers, the Government of the Republic of Angola, Ministry of Mineral Resources, Petroleum & Gas, APPO, ANPG and AMETrade, thank you so much for joining us at the 8<sup>th</sup> African Petroleum Congress and Exhibition (CAPE VIII). We appreciate you taking the time to impart your knowledge and insight.

Events like this cannot happen without the input from our speakers and moderators. We greatly appreciate the role you played in sharing your insights at the event and spending the time with us.

The event was held under the central theme "Energy Transition and the Future of the Oil and Gas Industry in Africa: Opportunities, Challenges and Development" and it was officially opened by

His Excellency, President of the Republic of Angola - João Manuel Gonçalves Lourenço.

President Lourenco commended APPO and the organizers of the Congress for its timeliness noting that the determination of the traditional financiers of the oil and gas industry in Africa, the providers of industry technology and oil and gas professionals to move away from oil and gas in the shortest possible time calls for urgent practical measures from Africa to avoid a situation where we will be forced to declare our oil and gas assets as stranded. The President emphasized the key role that APPO must play in mobilizing finance to sustain the oil and gas industry on the continent in the face of threat of withdrawal from traditional financiers. He welcomed the initiative between APPO and Afreximbank to establish an African Energy Bank devoted to providing funds for the oil and gas industry, especially during the period of the energy transition.

CAPE VIII provided a conducive forum for oil and gas industry players, academics, researchers, and other service providers within and outside the African continent to discuss all the pertinent issues and challenges of the industry caused by the Energy Transition especially as these affect the African continent and its people.

The event bought together over 490 attendees, with 92 speakers from 38 countries and 46 exhibitors.

Special thanks go to APPO, the Ministry of Mineral Resources, Petroleum and Gas and ANPG, for giving us this opportunity and to our sponsors, Sonangol, NNPC, TotalEnergies, SNPC, Afreximbank, ExxonMobil, Chevron, NCDMB, Trafigura, Equinor, Sonidep, BFA, SINOPEC, African Energy Week, SOMOIL, SNH, Morais Leitão, Shearwater, DDMS LDA, Brimont, Miranda Alliance, Agrinsul, and our supporters, PETAN, AECIPA and OGTAN.

We were very pleased with the incredible feedback we have received about CAPE VIII and we look forward to seeing you all at the **9th African Petroleum Congress and Exhibition**.



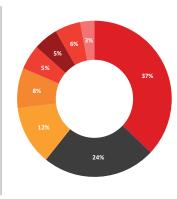


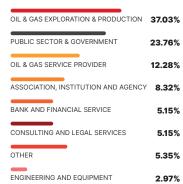


**INDUSTRY BREAKDOWN** 

#### **ATTENDANCE BREAKDOWN**

## **COUNTRIES SPEAKERS** EXHIBITORS SPONSORS





#### **COUNTRIES REPRESENTED**

#### **ALGERIA ANGOLA**

**AUSTRIA** 

**BENIN** 

**BRAZIL** 

CAMEROON

CANADA

CONGO

**CZECH REPUBLIC** 

DEMOCRATIC REPUBLIC OF CONGO

**EGYPT** 

**EQUATORIAL GUINEA** 

**FRANCE** 

**GABON** 

**GERMANY** 

**GHANA** 

**IRELAND** 

**IVORY COAST** 

KENYA

LIBYA

MOZAMBIQUE

NAMIBIA

**NIGER** 

**NIGERIA** 

**NORWAY** 

**PORTUGAL** 

**QATAR** 

SAUDI ARABIA

SENEGAL

SOUTH AFRICA

**SWITZERLAND** 

**TCHAD** 

**TUNISIA** 

TURKEY

UAE

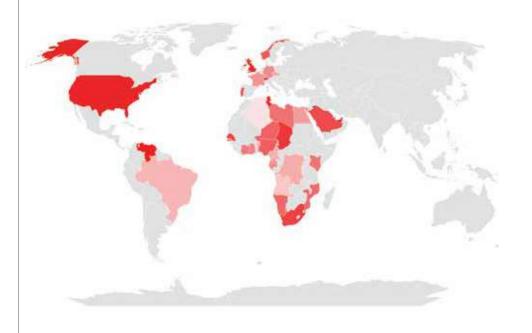
UNITED KINGDOM

USA

**VENEZUELA** 

## **CAPE VIII GATHERED 38 COUNTRIES**

AROUND THE WORLD



**National Hydrocarbons Corporation** 



## THE EVENT IN NUMBERS

#### **COMPANIES ATTENDED**

- **O** ADEA ASSOCIATION FOR THE DEVELOPMENT OF ENERGY IN AFRICA
- **ASSOCIATION**
- AEICORP AFRICA ENERGY INVESTMENT CORPORATION
- A AFC AFRICA FINANCE CORPORATION
- △ AFRICAN ENERGY CHAMBER
- AFRICAN REFINERS AND DISTRIBUTORS **ASSOCIATION**
- AFTRAC
- AGRINSUL
- ♦ AJS OIL & GAS
- **AKER SOLUTIONS**
- ALC ADVOGADOS
- VALORIZATION OF HYDROCARBON RESOURCES
- ALTRAD
- ANGOLA LNG
- ANPG AGENCIA NACIONAL DE PETRÓLEO, GÁS E BIOCOMBUSTIVEIS
- ORGANIZATION
- ASSEA ANGOLAN INDIGENOUS OIL & GAS SERVICE COMPANIES ASSOCIATION
- o BFA BANCO DE FOMENTO ANGOLA
- O BP ANGOLA
- BRIMONT
- O BUREAU VERITAS ANGOLA
- CAMEROON GOVERNMENT
- CCEL OIL & GAS SERVICES

- CIMEL OILFIELD SERVICES CITAC
- CLARIANT OIL SERVICES ANGOLA
- COHYDRO
- ♦ DDMS SHEARWATER

- **O EGYPTIAN GOVERNMENT**
- EMBASSY OF CAMEROON, ANGOLA

- ♦ ENH EMPRESA NACIONAL DE
- HIDROCARBONETOS
- ↑ EQUINOR ANGOLA
- EXXONMOBIL ANGOLA
- ♠ EY ERNST & YOUNG ANGOLA
- **OFEL FUTURE ENERGY LEADERS NIGERIA**
- FERNANDO SANTOS ADVOGADOS
- FFA FATIMA FREITAS & ASSOCIADOS
- FIDELIDADE ANGOLA
- FRIGATE GROUP
- GABON OIL COMPANY
- **GALP ENERGIA**
- GAMBIA NATIONAL PETROLEUM CORPORATION
- GECF GAS EXPORTING COUNTRIES FORUM
- **♦** GLOBAL CCS INSTITUTE
- **O GOIL GHANA OIL COMPANY**
- **o** GRUPO NADIVA
- **O HORA DA BOLSA**
- HRA HYDROCARBON REGULATORY **AUTHORITY**
- HYDRAC HYDROCARBURES ANALYSES CONTROLES

- **O INTECH PROCESS AUTOMATION**
- IRDP
- LAA

- LONADEK
- MAUREL & PROM ANGOLA
- MINISTRY OF ENERGY GHANA
- MINISTRY OF MINES AND ENERGY NAMIBIA
- MINISTRY OF OIL & GAS, STATE LIBYA
- MINISTRY OF OIL, ENERGY AND RENEWABLE **ENERGIES NIGER**
- MINISTRY OF OIL AND ENERGY SENEGAL
- MINISTRY OF HYDROCARBONS CONGO MINISTRY OF MINES, PETROLEUM AND ENERGY COTE D'IVOIRE

- MINISTRY OF EGYPT
- MINISTRY OF ENERGY ALGERIA
- MINISTRY OF MINES & HYDROCARBONS **EQU.GUINEA**
- MINISTRY OF PETROLEUM RESOURCES NIGERIA
- MIRANDA ALLIANCE
- MIREME
- MIREMPET MINISTRY OF MINERAL RESOURCES, PETROLEUM AND GAS ANGOLA
- MI TGS
- MORAIS LEITÃO
- NAMCOR NATIONAL OIL CORPORATION OF NAMIBIA
- NATCO
- NATIONAL OIL CORPORATION OF KENYA
- NCDMB NIGERIAN CONTENT DEVELOPMENT AND MONITORING BOARD
- O NEUMAN & ESSER GERMANY
- NNPC NIGERIAN NATIONAL PETROLEUM CORPORATION
- NPA NATIONAL PETROLEUM AUTHORITY GHANA
- OANDO PLC
- OGTAN OIL & GAS TRAINERS' ASSOCIATION OIL AND GAS MINISTRY STATE OF LIBYA
- OPEC
- OPERANGOLA PETAN - PETROLEUM TECHNOLOGY ASSOCIATION OF NIGERIA
- PETRO ANGOLA
- PETROCI
- PETROLEUM COMMISSION GHANA
- O PETROSA PETROLEUM OIL AND GAS CORPORATION OF SOUTH AFRICA
- PGS GEOPHYSICAL ANGOLA
- PRESIDENCY OF THE DRC
- QUANTEN CONSORTIUM ANGOLA LLC
- RESEARCH AND EXPLORATION OF HYDROCARBONS APPO
- RILWANU LUKMAN RESEARCH AND DEVELOPMENT CENTRE
- SEC SAFETY EXPLORATION CONSULTING
- **ONE OF STATE FOR OIL & GAS ANGOLA**
- SHEARWATER GEOSERVICES
- SHT COMPANY OF HYDROCARBONS OF TCHAD
- **SNH NATIONAL OIL COMPANY OF CAMEROON**

- SNPC NATIONAL OIL COMPANY OF CONGO
- SOLAR TURBINES
- ♦ SOMOIL
- SONAGAS
- SONAHYDROC NATIONAL HYDROCARBONS **COMPANY**
- SONAIR
- SONANGOL
- SONATRACH
- SONIDEP NIGER SONILS - INTEGRATED LOGISTIC SERVICES
- TAMROSE LIMITED
- THE ENERGY YEAR
- THE NEW DEVELOPMENT BANK
- TLC ANGOLA
- TOTALENERGIES
- **TRAFIGURA**
- TROIS GEOCONSULTING UNCTAD - UNITED NATIONS CONFERENCE
- ON TRADE AND DEVELOPMENT
- UNEP SONANGOL
- UNEP SONANGOL
- UNGER SONANGOL
- UNIVERSIDADE AGOSTINHO NETO
- UNRP SONANGOL
- UNTS SONANGOL VAALCO ENERGY
- VANTAGE SCREENS
- VDA VIEIRA DE ALMEIDA
- VEOLIA WATER OIL & GAS ANGOLA
- VEPCOM TELECOMMUNICATIONS WORLD ENERGY COUNCIL XAMARIZ MARKETING





























## THE EVENT AT A GLANCE **IN PICTURES**

























I believe CAPE VIII is a great opportunity to learn from peers, especially how they are dealing with the challenge of energy transition. There is a big dilemma between energy transition and energy poverty in Africa. I believe Africa is more concerned with energy security now. It was also a place to learn the many initiatives companies in the industry and countries are doing in the space of energy transition."

- My experience was great. I acquired more knowledge about the oil industry and the energy transaction. Also, I did networking and make connections with very interesting people."
- Thank you to the organizer for putting together such an event and the bold step to put the question of energy transition on the table."
- The conference was very well organised. My congratulations to you."

**National Hydrocarbons Corporation** 

I would like to thank you on behalf of Equinor for your organization on CAPE 2022. It was very well organized, the effort and work you've put up was quite visible in the minor details. Best of luck on your future endeavors."

#### **Ricardo Gomes**

Country Mgr Support & Communications, Equinor Angola



## THE EVENT APPLICATION



CAPE VIII application allowed the participants to exchange virtually and set up meetings on-site. It also guaranteed a broader audience from around the world and brought virtual expert speakers to the conference sessions. The event featured several digital communication tools helping visitors' registration and sponsors' branding.

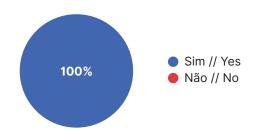
### **POLLS**

\*\*\*

Average Rating: 4.5

#### Would you recommend this event to your contacts?

Recomendaria este Evento aos seus contactos?



### **The Virtual Platform**

generated great visibility to our sponsors and facilitated the networking for all attendees.

### **Impressions sponsors**

#### **SPONSORS**

134,146

**Sponsor Impressions** 

23 Sponsors

### **Messages Sent**

#### **MESSAGES**

514

Messages Sent (Private & Community)



## **CONGRATULATIONS**

To the Photo Contest Photo Winner:

Elisângela Vanessa Bravo

**BFA** - Banco de Fomento de Angola









Angola
Nigeria
Niger
Cameroon
Republic of Congo
Democratic Republic of Congo
Cote D'Ivoire
France
South Africa

















H.E. JOÃO MANUEL GONÇALVES LOURENÇO PRESIDENT - REPUBLIC OF ANGOLA



PEDRO AZEVEDO

MINISTER OF MINERAL AND
PETROLEUM RESOURCES OF



FAROUK IBRAHIMI
SECRETARY GENERAL - APPO
AFRICAN PETROLEUM
PRODUCERS' ORGANIZATION



NTUBUANGA

MINISTER OF HYDROCARBONS
DEMOCRATIC REPUBLIC OF
CONGO





MR. JANIO CORREA VICTOR SECRETARY OF STATE FOR MINERAL RESOURCES, ANGOLA



H.E. BRUNO
RICHARD ITOUA
MINISTER OF HYDROCARBON
REPUBLIC OF CONGO



H.E. MATTHEW OPOKU PREMPEH MINISTER OF ENERGY GHANA



H.E. JUSEPH
MCMONIGLE
SECRETARY GENERAL - IEF
INTERNATIONAL ENERGY FORUM



SANUSI BARKINDO
SECRETARY GENERAL - OPEC
ORGANIZATION OF THE
PETROLEUM EXPORTING
COUNTRIES



H.E. HE ENG.
MOHAMED HAMEL
SECRETARY GENERAL - GECF
GAS EXPORTING COUNTRIES
FORUM



H.E. MOHAMED MAHEMED OUN MINISTER OF OIL & GAS STATE OF LIBYA





#### ABDERRAHMANE OMAR ADANE

Process Engineer - Ministry of Energy Algeria

#### **ABDULMALIK HALILU**

General Manager Research and Statistics - NCDMB

#### **ALCIDES ANDRADE**

Strategic Planning Director - ANPG

#### **ALEGRIA JOAQUIM**

INF

#### **ANIBOR KRAGHA**

Executive Secretary - African Refiners and Distributors Association

#### **ARTUR CUSTODIO**

Chevron

#### **DR. BABAFEMI OYEWOLE**

Independent Consultant

#### **BAKARY FOFANA**

Director of the Analysis and Research Center - Petroci

#### **BELARMINO CHITANGUELECA**

Executive Board Member - ANPG

#### DR BI-DIA-AYO IBATA

Chief of Division Associations and Trustee Relations, Coordinator of Non-Operated Assets Management Units - SNPC

#### **BLANCHE MAHAMAT ACHTA BOUBAKAR**

Petroleum Information Center Manager - SNH

#### **BRÁULIO DE BRITO**

Chairman - Angola O&G Service Companies Association

#### CAETANO CAPITÃO

Vice President - ASSEA

#### **DRA. CHINDALENA LOURENCO**

Partner - Fátima Freitas & Associado

#### **CHRISTOPHE ATANGANA**

Atangana Exploration Manager - SNH

#### **DR DEREK BULTITUDE**

Account Manager, Southern & Central Africa UOP Limited (Honeywell)

#### **EDSON AZEVEDO**

General Manager - Xamariz

#### **EDSON PONGOLOLA**

Sonangol

#### **EDSON R DOS SANTOS**

CEO - SOMOIL

#### **EDWARD HAGER**

Chief Geophysicist Acquisition Marine Sales Shearwater GeoServices Ltd

#### **ELITSA GEORGIEVA**

**Executive Director - CITAC** 

#### **EMANUEL BO DONTONI**

Chairperson - The Angolan Indigenous Oil & Gas Service Companies Association (ASSEA)

#### **EUCLIDES LUTERO CARDOSO**

CEO - SEC

#### FRANCISCO SEBASTIÃO

#### **FRANCISCO MONTEIRO**

Chairman and CEO - BRIMONT

#### DR. IBILOLA AMAO

Principal Consultant - LONADEK

#### **DR. IBRAHIM MAMANE**

General Manager - SONIDEP

#### **JARAD DANIELS**

CEO - Global CCS Institute

#### **JEAN-PIERRE FAVENNEC**

Association for the Development of Energy in Africa

#### **JIANQIANG ZHANG**

President - SINOPEC Angola

#### **JOAQUIM KITECULO**

Chief Executive Officer - UNRP, Sonangol

#### **JOEL COSTA**

CEO - Hora da Bolsa

#### **KARL NGAKALA**

Director Downstream SNOC

#### KHALED REKOUCHE

Advisor Director - Sonatrach







#### DR. KWAKU BOATENG

Director, Local Content -Ghana Petroleum Commission

#### **LILIA TOMÉ DE AZEVEDO**

Associate Manager - Miranda & Associados

#### **LUIS MANUEL**

Chief Executive Officer - UNTS, Sonangol

#### **MAIXENT RAOUL OMINGA**

Director-General - SNPC

#### **MANUEL BARROS**

Chairman of the Board of Directors - UNGER, Sonangol

#### **MATTHIEU MILANDRI**

Head of Upstream Finance - Trafigura

#### **MELE KOLO KYARI**

Managing Director - NNPC Group

#### **MELISSA BOND**

General Manager, Country Lead Manager - ExxonMobil

#### **MOHAMED DAOUD**

Head of Procurement and Logistics - Sonatrach

#### **MOR NDIAYE MBAYE**

CNSCL Technical Secretary - Ministry of Petroleum and Energy, Senegal

#### **MUSTAFA SANALLA**

Chairman - National Oil Corporation of Lybia

#### **NJ AYUK**

Chairman - African Energy Chamber

#### **NORALF STEINSLAND**

Deputy Country Manager - Equinor Angola

#### **OLIVIER JOUNY**

Country Chair and Managing Director - Total Energies EP Angola

#### **PAUL MCCAFFERTY**

Senior Vice President for Africa - Equinor

#### **PAULINO JERÓNIMO**

Chief Executive Officer - ANGP

#### **PAULO GRAÇA SILVA**

Investment Banking Directorate - BFA

#### **PIERRE YAMB**

Hydrac

#### **RALPH ECCELSTON**

Country Manager para a República do Congo - Chevron

#### **RENE AWAMBENG**

Afreximbank

#### **RICARDO VAN-DESTE**

Chief Executive Officer - UNEP, Sonangol

#### **RITA CORREIA**

Founding Partner - Miranda & Associados

#### **RUI DE OLIVEIRA NEVES**

Partner - Morais Leitão

#### **RUI RODRIGUES**

Head of Pre-Development and Exploration Assets Direction - Total Energias EP Angola

#### **RUI GUERREIRO PASSOS**

Attorney - ExxonMobil

#### **SALISU R ISIHAK**

Future Energy Leader - World Energy Council

#### **SEBASTIÃO GASPER MARTINS**

Chairman of the Board - Sonangol

#### **DR SEGUN THOMAS**

Managing Partner - Quanten Consortium Angola LLD

#### **SIMBI WABOTE**

Executive Secretary - NCDMB

#### DR. TAHER M.O NAJAH

Director Rilwanu Lukman Research and Development Centre - APPO

#### **TAIWO OKWOR**

Vice-President - Investments Africa Finance Corporation

#### **THEMBISILE SALMAN**

Representative - New Development Bank

#### TIM DIXON

Director and General Manager - IEA Greenhouse Gas R&D Programme

#### **ZAKARIA DOSSO**

Managing Director - AEICorp





### **CONFERENCE DAY 0 - 16 MAY 2022**

INTERCONTIN	IENTAL LUANDA MIRAMAR
08:45	Order of the Opening Ceremony read by the Master of Ceremonies:  Mrs. Neusa Cardosso.
10:00-11:00	National Anthem Cultural Performance
10:00	Opening Remarks:  • Mahad Ahmed, Managing Director, AMETrade
10:02	Host Organization's Remarks  • Dr Omar Farouk Ibrahim, Secretary General, African Petroleum Producers Organization (APPO).
10:07	Soyo Refinery Presentation:  • Dr Segun Thomas, Managing Partner, Quanten Consortium Angola LLD
10:15	APPO President's Welcome Address:
10:30	Signing of MOU: Afreximbank & APPO.  Opening Speech by His Excellency President of the Republic of Angola João Manuel Gonçalves Lourenço
11:00	Official Photograph His Excellency President of the Republic of Angola João Manuel Gonçalves Lourenço and Heads of Delegation
11:05-11:30	COFFEE BREAK
11:30-11:40	OPENING STATEMENT BY LEAD SPONSORS
	<ul> <li>Sebastiao Gaspar Martins, Chairman of the Board, Sonangol</li> <li>Artur Custodio, Senior Advisor to the Managing Director, Southern Africa Strategic Business Unit, Chevron</li> <li>Olivier Jouny, Country Chair and Managing Director, TotalEnergies Angola EP</li> <li>Maixent Raoul Ominga, Director General, SNPC, Republic of Congo</li> <li>Mele Kolo Kyari, Group Managing Director, NNPC, Nigeria</li> <li>Ms Melissa Bond, ExxonMobil Angola General Manager and Lead Country Manager</li> </ul>
11:30-13:00	SESSION 1: HIGH LEVEL PANEL - CURRENT DEVELOPMENTS IN GLOBAL OIL AND GAS INDUSTRY: OPPORTUNITIES AND CHALLENGES FOR AFRICAN PRODUCERS.
	Moderator: HE Diamantino Pedro Azevedo, Minister of Mineral Resources, Petroleum and Gas, Angola, President of APPO. Brief Address: H.E. Bruno Jean Richard Itoua, President of OPEC Esteemed Panelists:  • H.E. Gabriel Obiang Lima, Minister of Mines and Hydrocarbons, Republic of Equatorial Guinea • H.E. Didier Budimbu Ntubuanga, Minister of Hydrocarbons, Democratic Republic of Congo • H.E. Bruno Jean Richard Itoua, Minister of Hydrocarbons, Congo • H.E. Mohamed M. Oun, Minister of Oil and Gas, Libya • Mr. Paulino Jerónimo, Chief Executive Officer, Agencia Nacional de Petróleo, Gás e Biocombustiveis, ANPG, Angola • Mr. NJ Ayuk, Executive Chairman at African Energy Chamber

### **CONFERENCE DAY 1-17 MAY 2022**

EPIC SANA HOTEL			
09:00-10:00	Event Registration at the Epic Sana Hotel	Sponsored by:	E <b>x</b> onMobil
09:15	Goodwill Messages  • H.E Mohammad Sanusi Barkindo, Secretary G  • pre-recorded message  • H.E. Joseph McMonigle, Secretary General, Ir  • H.E. Mohamed HAMEL, Secretary General of  • H.E. Matthew Opoku Prempeh, Minister of En	nternational Energy Forum – pre- Gas Exporting Countries Forum -	recorded message
10:00-11:00	OPENING STATEMENT BY LEAD SPONSORS		
11:00-11:15	COFFEE BREAK	Sponsored by:	equinor





11:15-13:00	SESSION 2: AFRICAN LOCAL CONTENT ROUNDTABLE: REVIEW OF POLICIES AND PROGRESS ON IMPLEMENTATION OF LOCAL CONTENT IN AFRICA		
Sponsored by:			BRIMONT
13:00 - 14:15	LUNCH BREAK	Sponsored by:	TotalEnergies
14:20-16:00	SESSION 3: PANEL DISCUSSION - ENERGY TRANSITION AND THE FUTURE OF OIL AND GAS INDUSTRY IN AFRICA.		
Sponsored by:		<u>M</u> L	MORAIS LEITÃO  GALVÃO TELES, SOARES DA SILVA  & ASSOCIADOS
16:00 - 16:15	COFFEE BREAK	Sponsored by:	equinor
16:15-17:30	ROUNDTABLE DEBATE - CEOS OF NOCS AND IOCS invitation only session	BUSINESS TO BUSINESS PRE-ARRANGED MEETINGS AND VISIT OF EXHIBITION STANDS	
17:30 - 17:45	SUMMARY OF THE DAY'S TAKEAWAYS		
11:00-11:15	COCKTAIL RECEPTION VENUE: EPIC SANA HOTEL	Sponsored by:	SNPC

### **CONFERENCE DAY 2-18 MAY 2022**

EPIC SANA HOTEL		
09:00	ExxonMobil video ExonMobil	
09:00-10:15	SESSION 4: INVESTMENT AND FINANCE FORUM: FACILITATING INVESTMENT IN AFRICA'S OIL AND GAS INDUSTRY.	
10:15-10:15	QUESTION AND ANSWER SESSION	
10:30 - 10:45	MORNING COFFEE BREAK  Sponsored by:  SONIDEP SOCIET MOGRETIME OF HETHOLE	
10:45-12:00	SESSION 5: CREATING VALUE IN AFRICA'S UPSTREAM SECTOR, TAPPING INTO THE UNTAPPED AND UNLOCKING POTENTIAL ASSETS .	
Sponsored by:	SHEARWATER DDMS LDA	
12:10-13:15	LUNCH BREAK  Sponsored by:	
13:15-14:30	SESSION 6: OPPORTUNITIES IN REFINING AND PETROCHEMICAL PROCESSING.	







14:15-14:30	QUESTION AND ANSWER SESSION	
14:30-14:45	AFTERNOON COFFEE BREAK  Sponsored by:  SONIDEP SOCIET INCLINENCE OF PERSONAL	
14:45-16:15	SESSION 7: ADDING VALUE TO THE CONTINENT'S OIL AND GAS PRODUCTS BY INCREASING REGIONAL TRADE.	
Sponsored by:	Sect TITE as soming to indicate account	
19:00-22:00	GALA DINNER	
Sponsored by:	Sonangol	

### **CONFERENCE DAY 3-19 MAY 2022**

EPIC SANA HOTEL		
09:00-12:00	Event registration at the CAPE VIII Venue	
09:00-10:15	SESSION 8: YOUTHS IN ENERGY, OIL AND GAS FORUM - CREATING THE NEXT GENERATION OF AFRICA'S OIL AND GAS PROFESSIONALS	
10:15-10:45	MORNING COFFEE BREAK	
10:45-12:00	SESSION 9: CLOSING DEBATE: AFRICA'S FUTURE ENERGY MIX: THE ROLE OF DIGITALISATION AND TECHNOLOGY.	

#### 12:00-13:00 **CLOSING CEREMONY**

Reading of the general report and official closing speech and Closing speech from APPO  $\,$ 

- Dr Omar Farouk Ibrahim, Secretary General, African Petroleum Producers Organization (APPO)
- Closing speech of the host country
- H.E Diamantino Pedro Azevedo, Minister of Mineral Resources, Petroleum and Gas, Angola and President of the
- African Petroleum Producers' Organization (APPO)

13:30-15:30 **BBQ LUNCH** Sponsored by:



## CONFERENCE SUMMARY



# PROCEEDINGS OF CAPE VIII CONGRESS ON ENERGY TRANSITION AND THE FUTURE OF OIL AND GAS IN AFRICA HELD IN LUANDA, ANGOLA.

The eighth edition of the Africa Petroleum Congress and Exhibition (CAPEVIII), an initiative of the African Petroleum Producers Organisation (APPO) took place in Luanda, Angola, from 16 – 19 May 2022 under the theme, "Energy Transition and the Future of the Oil and Gas Industry in Africa: Opportunities, challenges and developments". The conference gathered national, regional, and international energy, oil and gas industry experts to deliberate on the challenges and opportunities of energy transition and the future of oil and gas industry in Africa. The CAPEVIII provided a unique platform for interaction and business development with National and International Oil Companies and Energy companies operating in petroleum-producing countries in Africa.

The conference was designed primarily to promote and support investment in the oil and gas sector in Africa, as well as reflect on the orientations given by senior political leaders in charge of this sector. The triennial APPO initiative has been a forum of opportunities to develop relations and ties between energy, oil and gas decision-makers and professionals; a network of exchange to share expertise and discuss strategies, opportunities for developing oil and gas activities, investments, and partnerships in Africa. This year's edition brought together, in Luanda, the 15 APPO members and five other observer countries as well as over 500 participating delegates and exhibitors.

The opening ceremony started with remarks from the Managing Director of AMETRADE, the technical partner of the event and statements by the representatives of the lead sponsors SONANGOL, ExxonMobil, Chevron and TotalEnergies. After which Dr Omar Farouk Ibrahim, the Secretary General of APPO made his opening remarks and His Excellency Diamantino Pedro Azevedo, Minister of Mineral Resources, Petroleum and Gas, Angola and President of the African Petroleum Producers' Organization (APPO)

President of APPO gave his welcome address to the delegates. The APPO President highlighted some of the achievements of APPO since its founding 35 years ago, noting that the global energy environment has changed

Dr. Diamantino expressed his gratitude to his fellow ministers and their representatives from APPO and non-APPO Member Countries present in Luanda for CAPE VIII. He ended his remarks by expressing this deep gratitude and those of the Council of Ministers of APPO to His Excellency Joao Manuel Lourenco for having accepted that Angola hosts this 8th Edition of CAPE and for creating the time despite his very busy schedules to come and declare the Congress open.

In his opening speech, President Lourenco called on African nations to resist the pressure from the western countries that African countries should abandon fossil fuels, and shift to cleaner energy sources to avoid the problems associated with global warming. Turning on the theme of the Congress, President Lourenco commended APPO and the organizers of the Congress for its timeliness noting that the determination of the traditional financiers of the oil and gas industry in Africa, the providers of industry technology and the market of our oil and gas, to move away from oil and gas in the shortest possible time calls for urgent practical measures from Africa to avoid a situation where we will be forced to declare our oil and gas assets as stranded.

The President emphasized the key role that APPO must play in mobilizing financing to sustain the oil and gas industry on the continent in the face of threat of withdrawal from traditional financiers. He welcomed the initiative between APPO and Afreximbank to establish an African Energy Bank devoted to providing funds for the oil and gas industry, especially during the period of the energy transition. The President witnessed the MoU signing ceremony between APPO and the Afreximbank on the establishment of the Africa Energy Bank and assured of Angola's support for the initiative. President Joao Lourenco also endorsed the decision to hold a Summit of APPO Heads of State describing it as the appropriate framework to boost the dynamics of the African position in the context of the Energy Transition and further enhance cooperation and solidarity at the highest levels of APPO Member Countries.







The President noted that such a move that will hurt their economies and increase poverty levels in the continent. He emphasized that over 125 billion barrels of oil and 500 trillion cubic feet of gas would be lost if the continent bowed to the pressure to adopt energy transition. He therefore called on the western countries to understand the peculiar situation of African producers and allow energy transition to be gradual and responsible to avoid the negative consequences it may have on the economies of African producing countries because saving the planet should not bring more hunger and misery to the people of the countries that highly depend on the oil and gas revenues to finance economic projects and programs. The President concluded with the presentation of the energy situation of Angola in terms of structuring, production and infrastructure in the movement of the Energy Transition.

Other highlights of the first day of the conference was the meeting of the Council of Ministers of APPO where the decision to establish the African Energy Bank (AEB) that will provide the needed financial resources to finance the huge investments that would be needed by the sector to implement energy, oil and gas projects that will ensure the sustainability of the sector. This decision is very strategic and critical to the future of the oil and gas sector as the international oil companies are divesting from the continent and transiting their assets to national investors who would need funds to take up the assets and continue their operation and management. A memorandum was signed with the African Export Import Bank (Afrexim) for technical assistance to ensure the smooth take-off of the AEB. The

President highlighted some of the achievements of APPO since its founding 35 years ago, noting that the global energy environment has changed tremendously between what it was in 1987 and in the first quarter of this century. Dr. Diamantino expressed his gratitude to his colleague ministers and their representatives from APPO and non-APPO Member Countries present in Luanda for CAPE VIII.

The opening ceremony was followed with a Ministerial panel made up of the Ministers of APPO, decision-makers industry professionals discussed current developments in global oil and gas industry and its implications for the future of the industry in Africa. The panel recognized the need for energy transition but highlighted that given the high reliance of African producing countries on their natural resources, the countries should not be pressured to abandon the exploitation of the resources and thereby jeopardize their economies and the quality of life of their citizens. The issue of the financial resources needed to fund the development and production of oil and gas after the exit of the international oil and gas companies was a major preoccupation of the panel. It called on APPO to speed up the process of establishing the AEB so that it can provide the necessary funds for the required investment in the oil and gas industry in Africa.

The second day of the conference kicked-off with the delegates listening to pre-recorded goodwill messages from three International Energy Organisations that partner with APPO. The messages are from His Excellency Mohammad Sanusi Barkindo, the Secretary General of Organisation of Petroleum Exporting Countries (OPEC); His Excellency Joseph McMonigle, Secretary General, International Energy Forum; and His Excellency Mohammed Hamel, Secretary General Gas Exporting Countries Forum. These eminent personalities in the oil and gas sector commended APPO for the CAPE initiative which has become a key event in Africa and has emphasized the need for collaboration and cooperation between APPO and the International Energy Organisations to provide a common agenda for tackling the challenges of transition and achieve a sustainable future for the oil and gas industry globally. The Minister of Energy, Ghana, an observer country in APPO also sent his goodwill message to the conference reiterating the support of the country to APPO and the conference.



## CONFERENCE RECOMMANDATIONS CONFERENCE SUMMARY



After the goodwill messages and Ministerial visit to the Exhibition stands, the second session opened with the theme "African Local Content Roundtable: Review of Policies and Progress on Implementation of Local Content in Africa". The session was moderated by Engineer Simbi Executive Director of Nigerian Content Development and Monitoring Board, NNPC; the panel was composed of experts on local content development, implementation, and regulatory issues from within and outside Africa. It discussed the pertinent issue of the preparedness of Africa to continue to produce, process and market the proven reserves without western technology, finance, and expertise. The panellist defined Local Content as as a policy used to derive more benefit in terms of employment, business of corporate social responsibility and participation and it advised that Africa should develop regional markets which will make Africa self-reliant by taking advantage of the African Continental Free Trade Agreement (AfCFTA), access to finance for local content companies and resolving the issue of establishing the AEICORP. The panellist emphasized that the role of APPO in promoting Local Content is crucial, also to build a robust and oil and gas sector which would be attractive to investors. The session was wrapped up by the Minister of Mineral Resources, Oil and Gas of the Republic of Angola and President of APPO, His Excellency Dr. Diamantino Pedro AZEVEDO who highlighted the various reforms and achievements of local content implementation in Angola the need for collaboration and experience sharing among the African producing countries on local content implementation.

Session three was moderated by H.E. José Barroso, Secretary of State for Oil and Gas, Republic of Angola and it focused on "Energy Transition and the Future of Oil and Gas Industry in Africa" and the panelists identified the major challenges of energy transition which are technology, capacity, and funding. Total Energies made a clarification on the change of name, which was a strategy to sustain the organization and opening new opportunities. The panelist believed that collaboration would assist in solving some of the African Oil and Gas Challenges and enable the continent to develop workable strategies and initiatives that will help it to face the challenges of energy transition and also take advantage of new opportunities that it will throw up for them. It noted that as much as Countries are required to put in place laws and regulations on the environment, operating companies are also obliged to develop technologies to reduce or even neutralize the carbon footprint of fossil fuels and to draw up plans to combat oil pollution, to conduct operations considering

environmental concerns, to set up plans to restore areas at the end of oil and gas production.

Session Four brought together the CEOs of African National Oil Companies (NOCs) in a Roundtable discussion. The Group Managing Director, GMD, of the Nigerian National Petroleum Company, NNPC He made a presentation on the activities of NNPC and encouraged all the other NOCs to aspire to become an operator and used the opportunity to invite participants to the NNPC going limited event coming up in Abuja in July 2022. Sonatrach, the National Oil Company of Algeria is in the process of developing their Local Content and putting all measures in place to reduce gas flaring. Niger Republic's SONIDEP highlighted the ongoing pipeline project through Cotonou for exportation of their gas. SNPC, National Oil Company of Congo, is in the process of building a Gas Master Plan. The Session was wrapped by the GMD of NNPC, who appreciated the NOCs meeting and called it a great avenue to understand each other and reiterated the commitment of Nigeria to ensuring the sustainability of the meeting. All the representatives of the NOCs appreciate the cooperation and collaboration roles of APPO as a leading organization in the oil and gas industry in Africa.



The third day started with session six which was an Investment and Finance Forum with the theme "Facilitating Investment in Africa's Oil and Gas Industry". The session had six panellists in person and one online. It was moderated by Mr. Rene Awambeng, Director & Global Head, Client Relations of Afreximbank. After a brief introduction of all panellists, the moderator set the tone by recalling the funding challenges facing the industry in Africa in the Light of the Climate Change Agreement which could drastically reduce funding for oil and gas activities by global financial institutions. The panel deliberated on the opportunities and trends in the financing of the oil and gas industry in Africa





in the light of the decision of the financial institutions. The panel welcomed the initiative between Afreximbank and APPO to create an Africa Energy Bank which is expected to fill the funding gaps in the industry from the progressive withdrawal of FDIs. The Panel also stressed the fact that local banks can also play an important role in this transition phase through sovereign and pensions funds as well as other national funds. Addressing the issue of energy security and production of cleaner Energy in Africa, the panel stressed the need to find African solutions to the financing of the electricity and the downstream sectors with integrated and cross-border infrastructure (Gas to Power, refinery, Petrochemical plants, pipeline, storage, terminal, etc..).

The next session was on "Creating value in Africa's upstream sector, tapping into the untapped and unlocking potential assets. It was moderated by Chindalena Lourenço, Consultant with Fátima Freitas & Associates. The panel highlighted the potentials of countries basins and the fiscal intensive made in each country to attract investors. The case of DR Congo basins presented showed three Basins and their potentials, investments are required to create value by exploring those potentials. The challenges facing by the African oil & gas producing countries in the upstream sector are the exploitation of transborder basins, the high operating expenses (drilling costs), the lack of technology and expertise for exploitation of marginal fields. Addressing the issue of Africa's upstream sector, the panel posited that for the potential to be realised, there is the need for collaboration with advanced countries in the industry such as Nigeria, Algeria, Angola and Egypt to provide their experience in terms of technology and expertise and supply tools and equipment instead of going beyond Africa. The Panel recommended the following needs for: development of technology in Africa to enhance the industry equipment manufacturing within Africa; optimization of drilling costs to drill cost effective wells; maximizing the risk sharing and management of transborder exploration activities, especially in cross border resource basins and development of cross-border infrastructure to develop regional and African markets. The Deputy Minister of Namibia intervened by congratulating Angola, the host country as well as APPO for the invitation extended to her country to participate in the conference. She was proud to be part of the Conference and she requested for APPO's support in developing their oil and gas industry and raised her concerns concerning gender equality and called for more participation of women in the oil and gas industry in Africa. Namibia was invited to jo.in APPO, the platform for cooperation and sharing of

experience and benefit from the experience of the members and technical assistance for the development of her emerging oil and gas industry.



Session six deliberated on the opportunities in refining and petrochemical processing. The session had Four (4) panellists and was moderated by Mr Anibor Kragha, Executive Secretary of African Refiners and Distributors Association. The key question addressed by the panellists was: What can be done to enhance refining processing in Africa? The panellists were of the opinion that refining need to be bankable and sustainable in order to guaranty the investment. To avoid the problem related to oil products supply in Africa, there is the necessity to identify the bankable and sustainable refineries within the 46 existing refineries in Africa to upgrade them. The key reasons to add value to Africa Crude Oil producing in the light of energy transition are to keep producing gasoline, hydrogen, biofuel and benefit from carbon capture system. The panel identified the following need: building new refineries regionally, reducing the carbon print and producing hydrogen, building of oil product pipeline for Africa integration and serve African market and challenged APPO to come up with practical recommendations for the implementation of the recommendations.

The focus of session seven was on adding value to the continent's oil and gas products by increasing regional trade. The panelists comprised of two in-person and two online members and was moderated by Mr. Abdul Malik, an Executive from the Nigerian Content and Monitoring Board. The panel addressed the question of the exportation of crude oil and importation of refined products into Africa and how can Africa develop cross-border trade in oil and gas products and services. The panel described the cooperation in trade matter between African countries and alluded to the trading of petroleum products between Angola and DR Congo, Niger and Nigeria, Niger and Mali, Niger and Burkina Faso and the ongoing trade business



## CONFERENCE SUMMARY



between Angola and Namibia. Many other opportunities are offered to Angola to deal with Tanzania, South Africa, etc. The panel highlighted the need to allow countries to align their national local content policies to regional or continental policy in terms of price, quality standards and supply chain efficiency of oil and gas products. After the exhaustive discussion of the issues, the recommended the creation of production and distribution, creation of production and distribution hubs based on competitive advantage, reduction of external dependence in refined products through regional investment in refining infrastructure, developing database of Oil and Gas assets across Africa, maximizing oil sector benefits through local content policies and APPO and African Continental Free Trade Area (AfCFTA) Offices as well as oil sector regulators should develop working relationship so that the oil sector can benefit from AfCFTA Protocols.

Session eight was consecrated to discussing the role of youths in the energy, oil and gas industry in Africa. It was moderated by Salisu R. Isihak, Future Energy Leader (FEL100) at World Energy Council. The discussions during this forum centred on creating the next generation of Africa's oil and gas professionals in view of continent's youthful population constituting about 60% of total African population. The youths understood the enormous responsibilities and challenges they face in view of the global drive for energy transition, and they expressed their willingness to prepare to take up the challenges through entrepreneurship, innovation, and active industry participation.



The closing session was a debate on Africa's future energy mix: the role of digitalisation and technology. The session highlighted the indispensable role of digital technology in the exploration and exploitation of natural resources particularly, oil and gas. The emergence of digitalisation is facilitating the operations of the oil and gas industry and it requires high level of investments for the advantages to accrue to African oil and gas producers.

Moreover, there is the need for human capacity development through skills development that will create the needed innovation in the deployment of digital technologies in the oil and gas sector in Africa. Moreover, there is the need for international oil and gas companies to transfer technology to Africans and assist in the implementation of digitalisation in the African oil and gas industry while the various governments of the producing countries need to create supporting policy and regulatory environments that will facilitate the adoption of digital technologies in the oil and gas sector in Africa.

With over 125 billion barrels of proven crude oil reserves and over 500 trillion standard cubic feet of proven natural gas reserves, not to mention the new hydrocarbon discoveries that are increasingly being made on the continent, Africa must strategize in order to be able to overcome these challenges within the shortest possible time. Failing which, it risks having these billions an trillions of reserves being declared stranded assets at a time the continent has the largest proportion of the world's population living with energy poverty;

Given that Africa has hundreds of trillions of proven standard cubic feet of gas, and more finds are being made, it is imperative that Africa focuses on developing this sector not just for the export market, but to lay the foundation of its industrialization. To do this, Africa shall need to create regional gas markets by establishing or scaling up through cross-border natural gas (pipeline) and LNG distribution infrastructure to develop regional networks, the petrochemical industry which has a high added value, gas-to-power plants for electricity generation, etc.

The role of African NOCs should be enhanced to take control of research and production operations as well as manufacturing and research and technological developments. To do the NOCs need to intensify cooperation and collaboration among themselves, develop mechanism for sharing experience and technology, encourage or create local goods and services companies to support the oil and gas value chain.

The development of African Local Content necessarily requires Invest in research and development to appropriate the technology that can make it possible to manufacture and assemble industrial tools and equipment in Africa. This requires the creation of centers excellence in technological, research and development domains. Collaboration across the continent to share experiences and expertise.at the institutional level, for example universities, training institutes to develop human resources capacities.





The harmonization of specifications of petroleum products in Africa as prelude to the development of the continental product market. In this respect, the Congress noted the commendable work of the Economic Commission of West African States, ECOWAS in pioneering a study for West Africa. The adaptation of the existing refining tool and the construction of new modern refineries for the production of cleaner fuels that are environmentally friendly.

Countries are required to put in place laws and regulations on the environment, operating companies are also obliged to develop technologies to reduce or even neutralize the carbon footprint of fossil fuels and to draw up plans to combat oil pollution, to conduct operations, considering environmental concerns, to set up plans to restore areas at the end of oil and gas production.

The need to harness the enormous potentials of African youths, particularly the women, for effective participation in the oil and gas industry by developing their skills, training and development and professionalism so that they can be innovative and contribute effectively to the development of Africa's oil and gas industry.

The conference highlighted the triple challenge of finance, technology and markets as necessary to guarantee the future of oil and gas in Africa; the prospects for the development of the gas sector in Africa as the main source of energy in Africa's energy mix; the role of National Oil Companies in sustaining the oil and gas industry in the absence of traditional partners; national local contents must scale up to African local content; the imperative of energy security in Africa: investment needs in the downstream sector (refining and petrochemicals) and the future of oil and gas in Africa, environmental impacts and sustainable development of the sector that will involve the inclusive African energy transition program that takes into consideration the role of youths,

In summary, CAPE VIII provided a conducive forum for oil and gas decision makers, industry players, academics, researchers, and other service providers within and outside the African continent to discuss all the pertinent issues and challenges of the industry caused by the energy transition especially as these affect the African continent and its people. Useful insights and recommendations came out of the Congress, which APPO shall work on and present for consideration and implementation by its Member Countries.





# **ACKNOWLEDGEMENTS**

On behalf of the organizers, we would like to thank all of the following organizations who contributed to

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#CAPE VIII is now on to session 2, sponsored by #Brimont focusing on "Review of policies and progress on implementation of #localcontent in #africa". This session will be moderated by Mr Simbi Wabote, #OfficialNCDMB.
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# SOMOIL is the only producing privately owned Angolan company at moment, can you summarise this journey for us?

We are very proud of being a 100% Angolan company in the oil and gas sector that celebrated its 21st-anniversary last year. Somoil started off as a small consulting company made of former industry experts. We then moved into the downstream, managing a few Sonangol Petrol stations. In 2005, Somoil moved into the Upstream as a non-operating partner, but the major breakthrough occurred in 2009 when it became an onshore field operator.

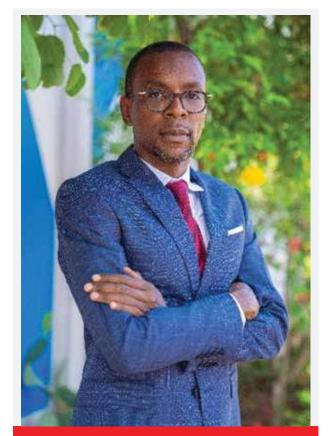
It took initiative, courage, and resilience from our "elders" to survive in an environment not used to national companies. In 2020, at our 20th year anniversary, we changed our vision which is now to become the "premier Angolan Integrated Energy Company: SOMOIL today has a diversified and growing portfolio of oil and gas assets in Angola with big plans to grow even further.

### SOMOIL is participating as bronze sponsor in CAPE VIII, can you give us some insights to what your presentation will be about?

We'd love the opportunity to share our success story as the only Angolan private company operating today – where we came from, where we are going as a company as well as some of the key success factors.

# Lastly, What are the main challenges that SOMOIL is facing in terms of increasing production and fast-tracking development?

We clearly were impacted by COVID. Mobilizing equipment and expats has taken a lot longer than expected. Financing continues to be a challenge, particularly in Angola. However, there remains significant potential and we believe in the potential of the industry to continue to grow.



EDSON R DOS SANTOS

CHIEF EXECUTIVE OFFICER





played a catalytic role in a
wealth of projects in Africa,
building on a solid international network
and far-reaching local networks with an eye
towards forging win-win partnerships. Its Chairman
Samuel Dossou-Aworet, is co-founder of several oil of

Samuel Dossou-Aworet, is co-founder of several oil companies in Africa with assets on the continent. He is also President of the African Business Roundtable (ABR) and Vice-President of the Pan-African Private Sector Trade and Investment Policy Committee (PAFTRAC).

On the strength of his Pan-African vision, and as part of his duties as Gabon's Director-General of Hydrocarbons, and Chairman of the OPEC Board of Governors, Samuel Dossou-Aworet, along with his fellow governors from Algeria, Libya and Nigeria launched in 1983 the idea of establishing a continental institution to share information and exchange experience among African countries.

With that in mind, several meetings were held, including the first one ever held in Libreville in 1984 which brought together Algeria, Gabon, Libya and Nigeria, extended to other countries invited for the specific event: Angola, Benin, Cameroon and Congo, non-OPEC members at the time. The meeting aimed to lay the foundations for an institution that would promote the oil interests of Africa. In January 1987, the African Petroleum Producers' Association (APPA) was created, which has since become the African Petroleum Producers' Organization (APPO). The organization seeks to establish cooperation between African countries in the field of hydrocarbons, bolster up synergies between national oil companies and promote pan-African oil achievements.

At the 8th edition of the African Petroleum Congress recently held in Angola, it is critical for APPO to rise in order to continue and revive its intended purpose at inception: to be an instrument with international resonance for the promotion of the interests of the oil and gas sector in Africa.

Petrolin Group and its Founding Chairman remain firmly committed to APPO's purpose and have been continuing, over the past thirty years, to initiate, develop and support genuine win-win partnerships both in the upstream and the downstream sectors in Africa.



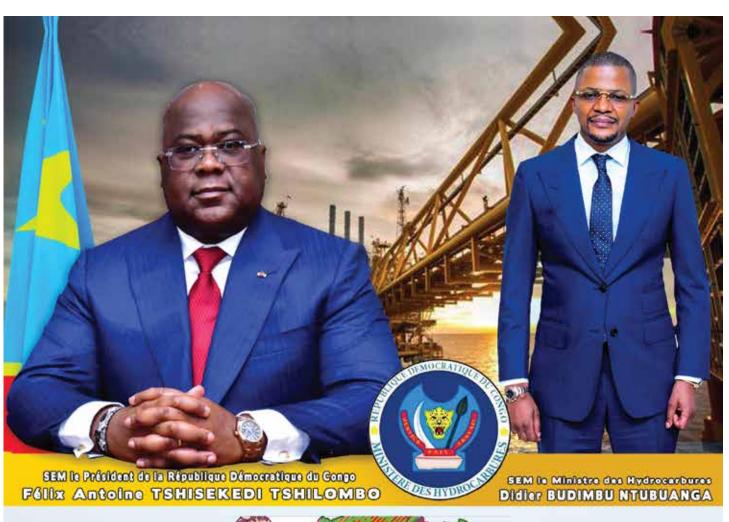
« By combining our efforts and knowledge, we can build something good from what we have been given. »

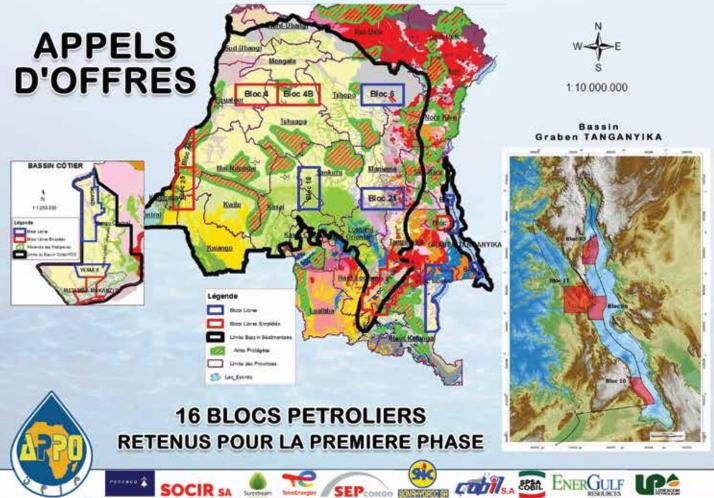
**Samuel Dossou-Aworet** 





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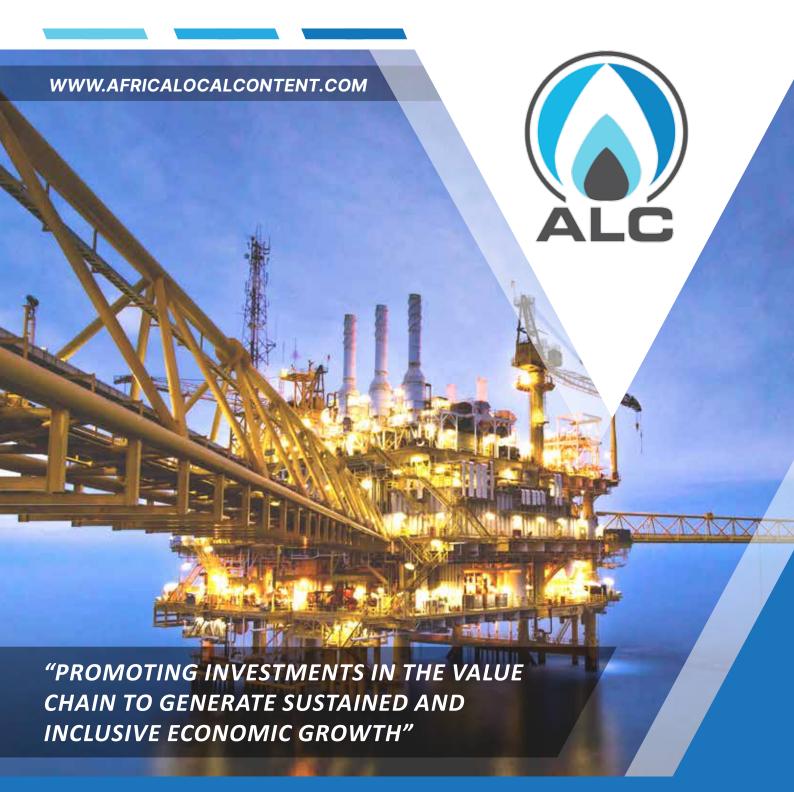
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#### Opportunities to seize

Prospective mining blocks, with potential to be developed, are under promotion for the exploration and production of hydrocarbons. Investors benefit from an incentive regulatory framework for this purpose.



#### A data repository available

SNH has a Petroleum Information Centre (CIP) which provides investors with well data, geophysical data and various technical studies. The CIP also manages a mapping portal.



#### Transparent management

Revenues from oil and gas sales finance the State budget. The traceability of SNH's operations is commended by the Extractive Industries Transparency Initiative (EITI).

#### Innovation for development

SNH and its partners have commissioned the first floating natural gas liquefaction plant resulting from the conversion of an liquefied natural gas (LNG) carrier.

In addition, SNH is the supplier of Cameroon's unique natural gas-fired thermal power plant. The company also supplies liquefied petroleum gas (LPG, or domestic gas) to households.

Created on 12 March 1980, SNH manages the State's interests in the oil and gas sector. It is the interlocutor of stakeholders in the upstream hydrocarbons sector. SNH is a gas supplier and notably empowered to conclude all agreements with companies involved in the production, transport, distribution, processing or storage of liquid hydrocarbons and natural gas.